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China Vanadium Titano-Magnetite Mining Company Limited

中國鈮鈦磁鐵礦業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00893)

PROFIT GUIDANCE

This announcement is made by China Vanadium Titano-Magnetite Mining Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary review of the Group’s unaudited consolidated management accounts, the Group is expected to record a significantly lower loss attributable to the owners of the Company (“**Net Loss**”) of not more than approximately RMB1.0 million for the year ended 31 December 2025 (“**FY2025**”), as compared to Net Loss of approximately RMB20.7 million for the year ended 31 December 2024 (“**FY2024**”).

Based on the information currently available to the Group, the decrease in Net Loss for FY2025 as compared to Net Loss for FY2024 was mainly attributed to the following:

- higher sales volumes of high-grade iron concentrates and increased steel trading activities during FY2025, despite the temporary suspension of our high-FE mining operation during second-half of FY2025 for mining site upgrade;
- derecognition of certain payables and higher guarantee fee income in FY2025; and
- the absence of accounting impairment losses in FY2025, as compared to approximately RMB13.8 million recognised in FY2024.

The above profit guidance is based on preliminary assessment by the Board of the Group's unaudited management accounts for FY2025, which have not been reviewed and audited and is not based on any figure or information which is finalised or reviewed by the audit committee of the Company; and may be subject to further adjustments. The Company is in the process of finalising the results of the Group for FY2025. Shareholders and potential investors of the Company are advised to read carefully the details of the Group's annual results announcement for FY2025, which is expected to be published by the end of March 2026.

In view of the above, Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Vanadium Titano-Magnetite Mining Company Limited
Teh Wing Kwan
Chairman

Hong Kong, 18 March 2026

As at the date of this announcement, the Board comprises Mr. Teh Wing Kwan (Chairman) as non-executive Director, Mr. Hao Xiemin (Chief Executive Officer) and Mr. Wang Hu as executive Directors; and Mr. Yu Haizong, Mr. Liu Yi, Mr. Wu Wen and Mdm. Tang Guoqiong as independent non-executive Directors.

Website: www.chinavtmmining.com