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**China Vanadium Titano-Magnetite Mining Company Limited**

**中國鈮鈦磁鐵礦業有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00893)**

**MAJOR TRANSACTION AND  
CONTINUING CONNECTED TRANSACTION  
IN RELATION TO  
RENEWAL OF MASTER GUARANTEE AGREEMENT  
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of the Company dated 11 February 2025 (the “**February 2025 Announcement**”) relating to, inter alia, the renewal of the Master Guarantee Agreement. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the February 2025 Announcement.

As stated in the February 2025 Announcement, a circular containing, among other things, (1) further details of the 2025 Master Guarantee Agreement; (2) the letter of recommendation from the IBC to the Independent Shareholders; (3) the letter of advice from the IFA to the IBC and the Independent Shareholders; and (4) the notice convening the 2025 EGM and the proxy form, is expected to be dispatched to the Shareholders on or before 3 March 2025. As additional time is required to prepare and finalise certain information to be included in the circular, the despatch date of the circular will be postponed to a date on or before 6 May 2025.

By order of the Board  
**China Vanadium Titano-Magnetite Mining Company Limited**  
**Teh Wing Kwan**  
*Chairman*

Hong Kong, 3 March 2025

*As at the date of this announcement, the Board comprises Mr. Teh Wing Kwan (Chairman) as non-executive Director; Mr. Hao Xiemin (Chief Executive Officer) and Mr. Wang Hu as executive Directors; and Mr. Yu Haizong, Mr. Liu Yi, Mr. Wu Wen and Mdm. Tang Guoqiong as independent non-executive Directors.*

*Website: [www.chinavtmmining.com](http://www.chinavtmmining.com)*