



China Vanadium Titano-Magnetite Mining Company Limited 中國鈮鈦磁鐵礦業有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 00893)

(股份代號: 00893)

NOTIFICATION LETTER 通知信函

7 April 2016

Dear Registered Shareholder,

China Vanadium Titano-Magnetite Mining Company Limited (the "Company")

— Notice of Publication of 2015 Annual Report, Circular, Notice of Annual General Meeting and Proxy Form ("Current Corporate Communications")

The printed English and Chinese versions of the Company's Current Corporate Communications have been prepared, and the website version of the Company's Current Corporate Communications is available on the Company's website at www.chinavtmmining.com and the HKExnews website at www.hkexnews.hk. Shareholders who have chosen to read Corporate Communications⁽¹⁾ of the Company posted on its website in lieu of receiving printed copies who received a printed notification letter of the publication of Corporate Communications may access the Current Corporate Communications by clicking the relevant title as appeared on the website of the Company or browsing through the HKExnews website. For shareholders who have chosen to receive printed version(s) of Corporate Communications, a copy of the Current Corporate Communications in the language different from that you have received is available upon your request. To make your request, please complete Part A of the enclosed Change Request Form and send it to the Company c/o the Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar") using the mailing label provided in lieu of a stamp (if posted in Hong Kong, otherwise, please affix an appropriate stamp). The address of the Hong Kong Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. You may also send an email with a scanned copy of the Change Request Form to chinavtmmining.ecom@computershare.com.hk. The Change Request Form may also be downloaded from the Company's website at www.chinavtmmining.com or the HKExnews website at www.hkexnews.hk.

If you have any difficulty in gaining access to the Current Corporate Communications posted on the Company's website for any reason, we will promptly send you the printed form of the Current Corporate Communications free of charge upon your request. To make your request, please complete Part A of the enclosed Change Request Form and send it to the Company c/o the Hong Kong Share Registrar by the abovementioned means.

Further, you may change your choice of language or means of receipt of future Corporate Communications of the Company at any time by giving reasonable notice in writing to the Company. If you want to change your choice now, please complete Part B of the enclosed Change Request Form and send it to the Company c/o the Hong Kong Share Registrar by the abovementioned means.

Should you have any queries relating to any of the above matters, please call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully,
For and on behalf of
China Vanadium Titano-Magnetite Mining Company Limited
Jiang Zhong Ping
Chairman

Note: (1) Corporate Communications include but not limited to (a) the report of the board of directors, the annual accounts of the Company, together with the auditors' report and (if applicable) the summary of the financial report; (b) the interim report and (if applicable) the summary of the interim report; (c) notice of meeting; (d) listing documents; (e) circulars; and (f) proxy forms.

各位登記股東：

中國鈮鈦磁鐵礦業有限公司(「本公司」)

— 2015年年度報告、通函、股東週年大會通告及委任代表表格(「本次公司通訊」)之發佈通知

本公司的本次公司通訊已編印英文及中文版本，且本次公司通訊之網上版本已上載於本公司網站(www.chinavtmmining.com)及香港交易所披露易網站(www.hkexnews.hk)。已選擇閱覽本公司網站所登載的公司通訊⁽¹⁾網上版本以代替印刷本，並收取有關公司通訊已刊登的通知信函印刷本的股東，可於本公司網站，按顯示的有關標題瀏覽本公司通訊，或在香港交易所披露易網站瀏覽有關文件。已選擇收取本公司公司通訊印刷本的股東，如有需要，可索取本次公司通訊的另一語言版本。請就此要求填妥隨附之「變更申請表格」甲部，並使用隨附之郵寄標籤寄回，而毋須貼上郵票(如在香港投寄，否則，請貼上適當的郵票)，通過本公司的香港股份登記分處香港中央證券登記有限公司(「香港證券登記處」)寄送本公司。香港中央證券登記有限公司的地址為香港灣仔皇后大道東183號合和中心17M樓。閣下亦可把已填妥之「變更申請表格」的掃描副本電郵到chinavtmmining.ecom@computershare.com.hk。「變更申請表格」亦可於本公司網站(www.chinavtmmining.com)或香港交易所披露易網站(www.hkexnews.hk)內下載。

倘閣下因任何理由，以致在瀏覽刊登於本公司網站的本次公司通訊時出現困難，本公司將即時按免收費向閣下寄發本次公司通訊印刷本。請閣下就此要求填妥隨附的「變更申請表格」的甲部，並以上述方式，通過本公司的香港證券登記處香港中央證券登記有限公司送達本公司。

另外，閣下可隨時向本公司發出合理書面通知以更改收取公司通訊的語言版本及方式。如閣下欲現時更改選擇，請填妥隨附的「變更申請表格」的乙部，並以上述方式，通過本公司的香港證券登記處香港中央證券登記有限公司送達本公司。

如對本函內容有任何疑問，請致電本公司電話熱線(852) 2862 8688，辦公時間為星期一至五(香港公眾假期除外)上午9時正至下午6時正。

代表
中國鈮鈦磁鐵礦業有限公司
主席
蔣中平
謹啟

2016年4月7日

附註：(1)公司通訊包括但不限於：(a)董事會報告、公司的年度財務報表連同核數師報告以及(如適用)，財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。

Change Request Form 變更申請表格

To: **China Vanadium Titano-Magnetite Mining Company Limited (the "Company")**
(Stock Code: 00893)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre,
183 Queen's Road East,
Wanchai, Hong Kong

致: 中國鈦鐵磁鐵礦業有限公司(「本公司」)
(股份代號: 00893)
經香港中央證券登記有限公司
香港灣仔皇后大道東183號
合和中心17M樓

Part A — I/We would like to receive printed version(s) of the Current Corporate Communications of the Company as indicated below:
甲部 本人/我們現在希望以下列方式收取本公司本次公司通訊:

(Please mark **ONLY ONE (X)** of the following boxes 請從下列選擇中, 僅在其中一個空格內劃上「X」號)

- I/We would like to receive a **printed copy in English** now.
本人/我們現在希望收取一份英文印刷本。
- I/We would like to receive a **printed copy in Chinese** now.
本人/我們現在希望收取一份中文印刷本。
- I/We would like to receive **both the printed English and Chinese copies** now.
本人/我們現在希望收取英文和中文各一份印刷本。

Part B — I/We would like to change the choice of language and means of receipt of future Corporate Communications of the Company as indicated below:
乙部 本人/我們現在希望更改本公司日後公司通訊之語言版本及收取途徑:

(Please mark **ONLY ONE (X)** of the following boxes 請從下列選擇中, 僅在其中一個空格內劃上「X」號)

- read the **website version** of all future Corporate Communications published on the Company's website in place of receiving printed copies; and receive a printed notification letter of the publication of Corporate Communications on the Company's website; **OR**
瀏覽在公司網站發表之日後公司通訊網上版本, 以代替印刷本, 並收取公司通訊已在網上刊發之通知信函印刷本; 或
- to receive the **printed English version** of all future Corporate Communications **ONLY**; **OR**
僅收取日後公司通訊之英文印刷本; 或
- to receive the **printed Chinese version** of all future Corporate Communications **ONLY**; **OR**
僅收取日後公司通訊之中文印刷本; 或
- to receive both **printed English and Chinese versions** of all future Corporate Communications.
同時收取日後公司通訊之英文及中文印刷本。

Name(s) of Shareholder(s)[#]

股東姓名[#]

Date

日期

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Shareholder's Registered Address[#]

股東註冊地址[#]

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Contact Telephone Number

聯絡電話號碼

Signature(s)

簽名

[#] You are required to fill in the details if you download this Change Request Form from the Company's website. (www.chinavtmmining.com).
假如你從公司網站(www.chinavtmmining.com)下載本變更申請表格, 請必須填上有關資料。

Notes 附註:

- Please complete all your details clearly.
請 閣下清楚填寫所有資料。
- If your shares are held in joint names, all joint shareholders or the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Change Request Form in order to be valid.
如屬聯名股東, 則本變更申請表格須由所有聯名股東或由該名於本公司股東名冊上就聯名持有股份其姓名名列首位的股東簽署, 方為有效。
- Any form with more than one box marked (X), with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇, 或未有作出選擇, 或未有簽署, 或在其他方面填寫不正確, 則本表格將會作廢。
- For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form.
為免存疑, 任何在本變更申請表格上的額外手寫指示, 本公司將不予處理。
- Please note that both printed English and Chinese versions of all the Company's Corporate Communications are available from the Company on request. They are also available on the Company's website (www.chinavtmmining.com) for five years from the date of first publication.
本公司備有所有公司通訊的中、英文版印刷本。該等公司通訊亦由首次登載日期起計, 持續5年載於公司網站(www.chinavtmmining.com)上。
- Shareholders are entitled to change the choice of language or means of receipt of the Corporate Communications at any time by reasonable notice in writing to the Hong Kong Share Registrar.
股東有權隨時發出合理書面通知予本公司之香港證券登記處, 要求更改收取公司通訊之語言選擇或收取方式。
- By selecting to read the website version of the Corporate Communications published on the Company's website in place of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communications in printed form, unless and until you change your choice by giving the Hong Kong Share Registrar further notice.
除非及直至 閣下另行通知本公司之香港證券登記處更改 閣下的選擇, 否則 閣下選擇瀏覽在本公司網站發表之公司通訊網上版本, 以代替印刷本, 即明確同意放棄收取公司通訊印刷本之權利。

閣下寄回此變更申請表格時, 請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope
to return this Change Request Form to us.

No postage stamp necessary if posted in Hong Kong.

郵寄標籤 MAILING LABEL

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong

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