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China Vanadium Titano-Magnetite Mining Company Limited

中國鈦鉍磁鐵礦業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00893)

ANNOUNCEMENT IN RELATION TO THE EARTHQUAKE IN YA'AN CITY OF SICHUAN PROVINCE

This announcement is made by China Vanadium Titano-Magnetite Mining Company Limited (the “Company”) on a voluntary basis.

On 20 April 2013, a 7.0 magnitude massive earthquake struck Lushan County of Ya’an City, Sichuan Province. The board of directors (the “Board”) of the Company hereby announces that none of its mines and plants in Sichuan was damaged and none of its employees was injured or died as a result of the earthquake and its business operations have not been adversely affected by the earthquake.

The Board would like to take this opportunity to express its sincere sympathy to all victims of the earthquake.

By order of the Board
China Vanadium Titano-Magnetite Mining Company Limited
Jiang Zhong Ping
Chairman

Hong Kong, 22 April 2013

As at the date of this announcement, the Board of the Company comprises Mr. Jiang Zhong Ping (Chairman), Mr. Liu Feng, and Mr. Yu Xing Yuan as executive directors; Mr. Wang Jin and Mr. Teo Cheng Kwee as non-executive directors; and Mr. Yu Haizong, Mr. Gu Peidong and Mr. Liu Yi as independent non-executive directors.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

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