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China Vanadium Titano-Magnetite Mining Company Limited

中國鈦鉭磁鐵礦業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00893)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the circular of the Company dated 11 November 2011 regarding the continuing connected transactions in relation to sale of vanadium-bearing iron concentrates to Weiyuan Steel Co., Ltd.* (“**Circular**”). Capitalised terms used in this announcement has the meaning given to them in the Circular unless the context otherwise requires.

The Board announces that the register of members of the Company will be closed from Monday, 28 November 2011 to Tuesday, 29 November 2011 (both days inclusive) during which no transfer of Shares will be registered. Shareholders whose names appear on the register of members of the Company maintained in Hong Kong on Tuesday, 29 November 2011 are entitled to attend the EGM.

In order to be eligible to attend the EGM, all transfer documents accompanied by the relevant share certificate(s) must be lodged with the Hong Kong share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong at or before 4:30 p.m. on Friday, 25 November 2011.

By order of the Board
China Vanadium Titano-Magnetite Mining Company Limited
Jiang Zhong Ping
Chairman

Hong Kong, 11 November 2011

As at the date of this announcement, the Board comprises Mr. Jiang Zhong Ping, Mr. Liu Feng and Mr. Yu Xing Yuan as executive Directors; Mr. Wang Jin and Mr. Teo Cheng Kwee as non-executive Directors, and Mr. Yu Haizong, Mr. Gu Peidong and Mr. Liu Yi as independent non-executive Directors.

Website: www.chinavtmmining.com

** for identification purpose only*